



Economic Update: The First 100 Days Are Over- What Now?

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What was accomplished by the Administration and Congress?

- Soft results versus hard results
 - Executive orders versus fiscal policy

What are the policy areas to watch?

- Trade policy
- Immigration policy
- Tax policy
- Monetary policy

Where does the economy currently stand?

- Employment
- Spending
- GDP

What will economic growth look like if no fiscal policy is enacted?

- Soft data versus hard data
 - Sentiment and optimism polls versus actual data on economic growth

Risk management

- Perspectives on the types of risk management
- The time to prepare for bad times is during the good times

Conclusion